

Other charges

What you need to know

The following miscellaneous charges shall also apply to your account as incurred.

Banking related charges

3-day electronic bank transfer (BACS)	FREE
Same-day electronic bank transfer (CHAPS)	£25
Electronic bank transfer of foreign currency	£40
Conversion of foreign currency dividends / interest	£20
Conversion of other foreign currency events	£40
Stopped cheques	£20
Unpaid cheques	£40
Rejections, repairs and recalls	£40

Custody related charges

Nominee custody charge	min. £5 p/m or 0.35% of portfolio value charged monthly
Transfer in	£10 per security *
Transfer out	£30 per security *
'Costs & charges' summary report	As charged by custodian (currently £7 +VAT per annum)

* Transfers of non-UK securities will also incur local transfer charges as incurred.

All fees and charges are subject to VAT where applicable.
Rates correct as of 1 August 2024.

MHA Caves Wealth is authorised and regulated by the Financial Conduct Authority (FCA), Financial Services Register number 143715.

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